

RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED
(A Government of India Undertaking)
Regd. Office: "Priyadarshani", Eastern Express Highway, Sion, Mumbai 400 022 • Website: www.rctdtd.com
• Phone: 022-2445924 • Fax: 022-2445922 • Email: investorcommunications@rctdtd.com

NOTICE
(for kind attention of Shareholders of the Company)

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF) AUTHORITY

Notice is hereby given that the Company would be transferring all those equity shares on which dividends have remained unpaid or unclaimed for seven consecutive years to IEPF Account established by the Central Government pursuant to Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Amendment Rules, 2016, as amended from time to time.

The Company vide letter dated July 8, 2025, communicated to concerned shareholders, who have not encashed the dividend for the Financial Year 2017-18 and all subsequent dividends declared and paid by the Company, which are liable to be transferred to IEPF Authority Account as per the said Rules.

A list of such shareholders who have not encashed their dividends for seven consecutive years and whose shares are liable to transfer to the IEPF Authority Account is available on Company's website at the web link <https://www.rctdtd.com/public/storage/investors/1751974394.pdf>

Shareholders are requested to forward the required documents as mentioned in the said Letter to the Company or the Company's Registrar and Share Transfer Agent M/s MUFU Intime India Private Limited to claim unclaimed dividend amount(s).

In the event the Company does not receive valid claim from the concerned Shareholder(s) by October 31, 2025 or such other date as may be specified, the Company shall with a view to comply with the requirement set out in the Act and Rules, transfer the shares to the IEPF Authority by the due date as per procedure stipulated in the Rules which is as under:

i) In case of shares held in demat form-by transfer of shares directly to demat account of IEPF Authority with the help of Depository Participants; ii) In case of shares held in physical form-by issuances of new share certificate in lieu of the original share certificate(s) held by them for the purpose of dematerialization and thereafter transferring the same to IEPF Authority.

Please note that no claim shall lie against the Company in respect of the unclaimed dividend amount and shares transferred to IEPF pursuant to the said Rules.

Kindly note that all future benefits accruing on such shares would also be credited to IEPF Authority Account. Shareholders may note that, both the unclaimed dividend and the shares, transferred to IEPF Authority can be claimed back from IEPF Authority, by filing Web Form IEPF-5 available at the access link on website www.iepf.gov.in The procedure for claiming the unpaid amount and shares transferred to the IEPF Authority by submitting the documents as available in Company's website at www.rctdtd.com under heading Investor Relation- Investor Education and Protection Fund.

For any information/clarifications on this matter, concerned Shareholders are requested to write or contact to Company Secretary, Rashtriya Chemicals and Fertilizers Limited, "Priyadarshani", Eastern Express Highway, Sion, Mumbai - 400 022. Tel No. 022-24405024. Email: investorcommunications@rctdtd.com or Company's Registrar and Share Transfer Agent, M/s. MUFU Intime India Private Limited, C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel No: +91 810811 6767, Email: rm.helpdesk@in.mpmis.mufu.com

For Rashtriya Chemicals and Fertilizers Limited
(J. B. Sharma)
Executive Director
(Legal & Company Secretary)

Place: Mumbai
Date: July 10, 2025

Let us grow together

GREENLAM INDUSTRIES LIMITED
Registered & Corporate Office: 203, 2nd Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India
Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045
Email: investor.relations@greenlam.com • Website: www.greenlamindustries.com

NOTICE OF 12th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 12th Annual General Meeting ("AGM") of the Members of Greenlam Industries Limited ("Company") will be held on Thursday, July 31, 2025 at 03:30 p.m. IST through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") in accordance with the applicable provisions of the Companies Act, 2013 ("Act, 2013") and rules framed thereunder read with General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020 and subsequent circulars issued in this regard, the latest being 9/2024 dated September 19, 2024 and other applicable Circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "Circulars"), to transact the businesses set out in the Notice of the 12th AGM.

The Notice of the 12th AGM along with the explanatory statement and Annual Report for the financial year 2024-25 have been sent electronically on July 09, 2025 to those Members who have registered their e-mail address with the Company/Company's Registrar & Share Transfer Agent / Depository and whose name appears in the register of members as on the close of the business hours of July 04, 2025. Physical copies of the aforesaid documents are not being sent to the Members in accordance with the aforesaid MCA Circulars and other applicable circulars, unless specific request for hard copies by the Members.

In compliance with the provisions of Section 108 of the Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Company is pleased to provide to its Members, facility to exercise their right to vote by electronic means in respect of the businesses to be transacted at the AGM through remote e-voting facility before the AGM (i.e. voted electronically from a place other than the venue of the AGM) and e-voting during the AGM and the same will be provided by MUFU Intime India Private Limited ("MUFU") (formerly known as Link Intime India Private Limited), registrar and share transfer agent of the Company. All the Members are hereby informed that:

a) The remote e-voting period shall commence at 09:00 a.m. IST on July 28, 2025 and shall end at 5:00 p.m. IST on July 30, 2025. The facility for remote e-voting shall be discontinued thereafter.

b) Members of the Company holding shares either in physical form or dematerialized form as on the cut-off date i.e. July 24, 2025 only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

c) Any person, who acquires shares of the Company and becomes a Member of the Company after sending the Notice of the Meeting and holding shares as on the cut-off date i.e. July 24, 2025, needs to refer the instruction given in the Notice which is available on the website of the Company i.e. www.greenlamindustries.com regarding login ID and password.

d) Members of the Company, holding shares either in physical form or in dematerialized form, as on the close of the working hours of the aforesaid cut-off date and not casting their vote by way of remote e-voting, may cast their vote at the AGM through e-voting system.

e) A Member may participate in the Meeting even after exercising his right to vote through remote e-voting, but shall not be allowed to vote again in the Meeting.

f) Once the vote is cast by the Member, the same shall not be allowed to be changed subsequently or cast again.

g) The notice of AGM and the Annual Report is available on the Company's website www.greenlamindustries.com, on the MUFU's website www.in.mpmis.mufu.com and the website of the stock exchanges (viz: NSE (www.nseindia.com) and BSE (www.bseindia.com)).

h) Norms for Furnishing of PAN, KYC, Bank details and Nomination: Pursuant to the relevant SEBI Circulars, with effect from April 01, 2024, dividend shall be paid through electronic mode to the members holding shares in physical form only if the folio is KYC compliant. A folio will be considered as KYC Compliant on registration of all the details viz. full address with pincode, mobile no., e-mail address, bank account details, specimen signature, valid Permanent Account Number ('PAN') linked to Aadhaar of all the holders in the folio, etc.

i) For any queries or grievances connected with the facility for voting by electronic means, the Members may refer to the Frequently Asked Questions and InstaVote e-voting manual available at <https://www.instavote.linkintime.co.in> under help section or write an email to enotices@linkintime.co.in or call at Tel : 022 - 49186000 or to Mr. Prakash Kumar Biswal, Company Secretary & Senior Vice President-Legal, 203, 2nd Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037 at investor.relations@greenlam.com or contact at +91-11-42791399.

For Greenlam Industries Limited
Sd/-
Prakash Kumar Biswal
Company Secretary &
Senior Vice President-Legal

Place: New Delhi
Date : July 09, 2025

GREENLAM INDUSTRIES LIMITED
Registered & Corporate Office: 203, 2nd Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India
Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045
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In compliance with the provisions of Section 108 of the Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Company is pleased to provide to its Members, facility to exercise their right to vote by electronic means in respect of the businesses to be transacted at the AGM through remote e-voting facility before the AGM (i.e. voted electronically from a place other than the venue of the AGM) and e-voting during the AGM and the same will be provided by MUFU Intime India Private Limited ("MUFU") (formerly known as Link Intime India Private Limited), registrar and share transfer agent of the Company. All the Members are hereby informed that:

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c) Any person, who acquires shares of the Company and becomes a Member of the Company after sending the Notice of the Meeting and holding shares as on the cut-off date i.e. July 24, 2025, needs to refer the instruction given in the Notice which is available on the website of the Company i.e. www.greenlamindustries.com regarding login ID and password.

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e) A Member may participate in the Meeting even after exercising his right to vote through remote e-voting, but shall not be allowed to vote again in the Meeting.

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g) The notice of AGM and the Annual Report is available on the Company's website www.greenlamindustries.com, on the MUFU's website www.in.mpmis.mufu.com and the website of the stock exchanges (viz: NSE (www.nseindia.com) and BSE (www.bseindia.com)).

h) Norms for Furnishing of PAN, KYC, Bank details and Nomination: Pursuant to the relevant SEBI Circulars, with effect from April 01, 2024, dividend shall be paid through electronic mode to the members holding shares in physical form only if the folio is KYC compliant. A folio will be considered as KYC Compliant on registration of all the details viz. full address with pincode, mobile no., e-mail address, bank account details, specimen signature, valid Permanent Account Number ('PAN') linked to Aadhaar of all the holders in the folio, etc.

i) For any queries or grievances connected with the facility for voting by electronic means, the Members may refer to the Frequently Asked Questions and InstaVote e-voting manual available at <https://www.instavote.linkintime.co.in> under help section or write an email to enotices@linkintime.co.in or call at Tel : 022 - 49186000 or to Mr. Prakash Kumar Biswal, Company Secretary & Senior Vice President-Legal, 203, 2nd Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037 at investor.relations@greenlam.com or contact at +91-11-42791399.

For Greenlam Industries Limited
Sd/-
Prakash Kumar Biswal
Company Secretary &
Senior Vice President-Legal

Place: New Delhi
Date : July 09, 2025

GREENLAM INDUSTRIES LIMITED
Registered & Corporate Office: 203, 2nd Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi-110037, India
Phone No.: +91-11-4279-1399, CIN: L21016DL2013PLC386045
Email: investor.relations@greenlam.com • Website: www.greenlamindustries.com

DEEPAK SPINNERS LIMITED
CIN L17111HP1982PLC016465
Regd. Office: 121 Indl Area, Baddi, Tehsil Nalagarh, Distt. Solan, Himachal Pradesh-173205
Tel nos. 01795 244011/116
Website: www.dsl-india.com Email: puneeta.arora@dslindia.in

Special Window for Re-lodgement of Transfer Requests of Physical Shares
Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/CIR/2025/97 DATED 02.07.2025, a special window shall be opened for a period of six months from 7th July 2025 till 6th January 2026, for re-lodgement of transfer deeds which were lodged prior to the deadline of 1st April 2019 and were returned/deferred due to deficiency in documents/process or any other reason. The shares re-lodged for transfer will be processed only in dematerialised mode.

Eligible shareholders may contact our Registrar and Transfer Agents, M/s. Maheshwari Datamatics Pvt. Ltd., 23, R. N. Mukherjee Road, 5th Floor, Kolkata 700001 by sending them email at mdpldc@yahoo.com.

For DEEPAK SPINNERS LIMITED
PUNEETA ARORA
COMPANY SECRETARY
FCS 7466

Place: Baddi
Date : 09.07.2025

Nippon India Mutual Fund
Wealth sets you free

Nippon Life India Asset Management Limited
(CIN - L65910MH1995PLC220793)
Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013. Tel No. +91 022 6808 7000
Fax No. +91 022 6808 7097 • mf.nipponindiaim.com

NOTICE NO. 35
Record Date
July 14, 2025#

Notice is hereby given that the Trustee of Nippon India Mutual Fund ("NIMF") has approved the following Distribution on the face value of Rs. 10/- per unit under Income Distribution Cum Capital Withdrawal (IDCW) option of the undernoted scheme of NIMF, with July 14, 2025 as the record date:

Name of the Scheme(s)	Amount of Distribution (₹ per unit)*	NAV as on July 08, 2025 (₹ per unit)
Nippon India Balanced Advantage Fund - IDCW Option		33.5308
Nippon India Balanced Advantage Fund - Direct Plan - IDCW Option	0.2200	46.8622

*Income distribution will be agent, net of tax deducted at source, as applicable.
#or the immediately following Business Day if that day is a non-business day

Pursuant to payment of dividend/IDCW, the NAV of the Scheme will fall to the extent of payout, and statutory levy, if any. The IDCW payout will be to the extent of above mentioned Distribution amount per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower.

For units in demat form : IDCW will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under the IDCW Plan/Option of the Scheme as on record date.

All unit holders under the IDCW Plan/Option of the above mentioned scheme, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the IDCW.

For Nippon Life India Asset Management Limited
(Asset Management Company for Nippon India Mutual Fund)
Sd/-
Authorised Signatory

Mumbai
July 09, 2025

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ('SEBI (SAST) REGULATIONS, 2011') FOR THE ATTENTION OF THE SHAREHOLDERS OF

ADOR MULTIPRODUCTS LIMITED
CIN: L85110MH1948PLC310253
Registered Office: Ador House, 5th Floor 6 K Dubash Marg, Fort, Mumbai City, Mumbai, Maharashtra - 400001
Ph. No.: 022-66239358 E-mail: cs.adormultiproducts@gmail.com Website: www.adormultiproducts.com
Open Offer for the acquisition of 24,85,858 Equity Shares from the Shareholders of Ador Multiproducts Limited by
Mr. Arvinder Singh Pasricha, Mrs. Aman Pasricha Balsara, Ms. Zinnia Pasricha and Thrive Future Habitats Infra Private Limited along with Mr. Tushar Rohinton Balsara

This Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement along with Announcement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **Mr. Arvinder Singh Pasricha** ('Acquirer 1'), **Mrs. Aman Pasricha Balsara** ('Acquirer 2'), **Ms. Zinnia Pasricha** ('Acquirer 3') and **Thrive Future Habitats Infra Private Limited** ('Acquirer 4') (hereinafter collectively referred to as 'Acquirers') along with **Mr. Tushar Rohinton Balsara** (hereinafter referred to as 'Person Acting in Concert' / 'PAC') pursuant to Regulation 18(7) of SEBI (SAST) Regulations, 2011 in respect of the Takeover Offer to acquire shares of **Ador Multiproducts Limited** (hereinafter referred to as 'AML' / 'Target Company'). The Detailed Public Statement ('DPS') with respect to the aforementioned offer was published on March 28, 2025, Friday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Prathakal (Marathi) (Mumbai Edition).

1) Offer Price of INR 31.41/- (Indian Rupees Thirty One And Four One Paise Only) per Equity Share of the Target Company payable in cash.

2) Independent Directors Committee (IDC) recommends that the Offer Price being in compliance with the applicable regulations can be considered as fair and reasonable. The recommendations of IDC were published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Prathakal (Marathi) (Mumbai Edition) on July 08, 2025, Tuesday.

3) This is not a competing offer.

4) **Letter of Offer ('LOO')** has been dispatched to all the equity shareholders of Target Company whose names appear in its Register of Members on June 27, 2025, Friday, the Identified Date.

5) The LOO along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website, www.sebi.gov.in, BSE's website, www.bseindia.com, and the website of Manager to the Offer, www.corporateprofessionals.com and shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt/non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:

a) **In the case of Equity Shares held in physical form-**
The Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer shall approach the Selling Broker. The Selling Broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical share certificate(s). The Selling Broker(s) shall print the TRS generated by the Exchange Bidding System. TRS will contain the details of order submitted like Folio No., Certificate No., Dist. Nos., No. of Equity shares etc. and such equity shareholders should note that physical Equity Shares will not be accepted unless the complete set of documents as mentioned in para 8.12 is submitted. Acceptance of the physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the exchange platform.

b) **In case of Equity Shares held in dematerialized form-**
Eligible Person(s) may participate in the Offer by approaching their respective Selling Broker and tender Shares in the Open Offer as per the procedure mentioned under para 8.11 of the Letter of Offer.

6) Changes suggested by SEBI in their comments to be incorporated-

1. Revised and Original schedule of Activities-

ACTIVITY	ORIGINAL DATE AND DAY	REVISED DATE AND DAY
Public Announcement (PA) Date	March 21, 2025 Friday	March 21, 2025 Friday
Detailed Public Statement (DPS) Date	March 28, 2025 Friday	March 28, 2025 Friday
Filing of Draft Letter of Offer with SEBI	April 07, 2025 Monday	April 07, 2025 Monday
Last date for a competing offer	April 24, 2025 Thursday	April 24, 2025 Thursday
Identified Date*	May 06, 2025 Tuesday	June 27, 2025 Friday
Date by which Letter of Offer will be dispatched to the shareholders	May 14, 2025 Wednesday	July 04, 2025 Friday
Issue Opening PA Date	May 20, 2025 Tuesday	July 10, 2025 Thursday
Last date by which Board of TC shall give its recommendations	May 16, 2025 Friday	July 08, 2025 Tuesday
Date of commencement of tendering period (Offer opening Date)	May 21, 2025 Wednesday	July 11, 2025 Friday
Date of expiry of tendering period (Offer closing Date)	June 03, 2025 Tuesday	July 24, 2025 Thursday
Date by which all requirements including payment of consideration would be completed	June 17, 2025 Tuesday	August 07, 2025 Thursday

*Identified Date is only for the purpose of determining the names of the shareholders of the Target Company to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, PAC, persons acting in concert with the Acquirers, existing members of the promoter and promoter group of the Target Company, persons acting in concert with the members of the promoter and promoter group, and the parties to the SPA dated March 21, 2025 including any persons deemed to be acting in concert with such parties) are eligible to participate in the Offer any time before the Closure of the Offer.

2. As directed by SEBI, definitions of "Persons Eligible to Participate in the Offer" and "Public Shareholders" has been consolidated into one single definition of "Public Shareholders" under definition no. 38 in the LOO, as follows:-
"All the Registered shareholders of the Target Company and unregistered shareholders who own the Equity Shares of the Target Company any time prior to the Closure of Offer including the beneficial owners of the shares, other than the Acquirers, PAC, persons acting in concert with the Acquirers, existing members of the promoter and promoter group of the Target Company, persons acting in concert with the members of the promoter and promoter group, and the parties to the SPA including any persons deemed to be acting in concert with such parties."

3. As directed by SEBI, clause C.4 and clause 3.2.11 (earlier being clause 3.2.11) of the LOO w.r.t. Minimum Public Shareholding requirement as per Securities Contract (Regulation) Rules, 1957 have been updated.

4. As directed by SEBI, the definition of "Persons eligible to participate in the Offer" has been rephrased and consolidated with the definition of "Public Shareholders", as mentioned above in point 6 (2). The same definition has been used interchangeably throughout the LOO, wherever applicable, for "Persons eligible to participate in the Offer".

5. As directed by SEBI, updated composition of Board of Directors of Target Company is provided under clause 5.9 of LOO.

6. As directed by SEBI, the clause 4.1.5 of LOO has been updated to include the details w.r.t. appointment of Acquirer 1 as the Additional Non-Executive Non-Independent Director in the Target Company on May 27, 2025. Further, kindly note that apart from shareholding and directorship in the Target Company he does not hold any other interest in the Target Company. Also, apart from being director in the Target Company, Acquirer 1 is not a director of any other listed company as on date of LOO.

7. Kindly note that the undertakings/confirmations, as mentioned below, from all the Acquirers and PAC have been incorporated under the section 'Background of the Acquirers and PAC', within the respective Acquirers and PAC profiles.

- As on the date of PA, Acquirers / PAC are not categorized as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India
- As on the date of PA, Acquirers / PAC have not been categorized as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.
- Acquirers / PAC do not belong to any group.
- Acquirers / PAC have confirmed that they will not sell the Equity Shares of the Target Company held by them during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations, 2011.

8. As directed by SEBI, clause 7.4 "Statutory and other Approvals" has been rephrased and updated in the LOO as below-

"Apart from the shareholder approval and stock exchange approval for the Preferential Issue of Equity Shares and Preferential Issue of Warrants no statutory and other approval(s) are required to complete the acquisition of Preferential Issue of Equity Shares and Preferential Issue of Warrants and acquisition under this Open Offer as on the date of the DLOO, however as on the date of LOO shareholder approval has been received for the Preferential Issue of Equity Shares and Preferential Issue of Warrants and allotment of Equity Shares and Warrants has also been made although the listing and trading approval from stock exchange is under process and might be received any time even during the filing of LOO, if, however, any statutory or other approval becomes applicable prior to completion of such acquisitions, the Offer would also be subject to such other statutory or other approval(s) being obtained. Acquirers along with PAC will not proceed with the Offer in the event such statutory approvals that are required if refused, in terms of Regulation 23(1)(a) of SEBI (SAST) Regulations. This Offer is subject to all other statutory approvals that may become applicable at the later (which are not applicable on the date of LOO) before the completion of the Open Offer."

In this regard, kindly note that the listing approval has been received from the Stock Exchange on July 1, 2025.

9. Kindly note that, the Target Company was not involved in a merger/demerger/spin offs during the last 3 years. As directed by SEBI, this information has been incorporated under clause 5.12.

10. As directed by SEBI, financial information of Target Company in clause 5.10 of LOO has been updated as per latest audited financials as on March 31, 2025, certified by the auditor through the financial certificate dated June 20, 2025.

7) Other material changes from the date of PA-

- Kindly note that as informed by the Statutory Auditor of the Target Company, brackets were inadvertently omitted in certain Profit After Tax (PAT) figures in the Financial Certificate issued by them on March 21, 2025, based on which figures were mentioned in the DLOO, however, based on the new Financial Certificate dated June 20, 2025, figures are rectified in the LOO.
- Kindly note that, necessary changes have been made throughout in LOO, w.r.t. acquisition of the control over the Target Company, in terms of Regulation 22 of SEBI (SAST) Regulations, 2011, whereby, the Acquirers have deposited the entire consideration amounting to INR 7,80,80,800/- in the escrow account, assuming full acceptance under the open offer, in compliance with Regulation 17 of the SEBI (SAST) Regulations, 2011, also the Acquirer 4 has acquired all the shares from the Sellers as agreed to be transferred under the SPA and the preferential allotment of equity shares has been made in favor of Acquirer 1 and Acquirer 2. Also, the necessary changes in the management have been effected in the Board meeting of the Target Company held on May 27, 2025.
- Kindly note that, the clause 4.4.9 of the LOO, w.r.t. the details of Board of Directors (BOD) of Acquirer 4 has been updated with the new directorship of Mr. Arvinder Singh Pasricha.
- Kindly note that, since Acquirers along with PAC wants to acquire substantial shares and control over the Target Company in terms of Regulation 22 of SEBI (SAST) Regulations, 2011, thereby Acquirers have deposited additional funds in the escrow arrangement of INR 5,85,60,600 (Indian Rupees Five Crores Eighty Five Lakh Sixty Thousand Six Hundred only) on May 13, 2025, so that Escrow Account have fund deposit of INR 7,80,80,800/- (Indian Rupees Seven Crores Eighty Lakh Eighty Thousand and Eight Hundred only) being 100% of the Maximum Consideration in an Escrow Account, as disclosed under clause 6.2.2 of LOO.
- Kindly note that, as per the information available on BSE, 48,87,356 (Forty Eight Lakhs Eighty Seven Thousand Three Hundred Fifty Six) Equity Shares representing 51.12% of the Expanded Share Capital of the Target Company, which were allotted to Acquirer 1 and Acquirer 2 pursuant to the preferential allotment of Equity Shares on May 16, 2025, are under lock-in. Apart from this, there are no lock-in shares in the Target Company, as disclosed under clause 7.2 of LOO.

8) The Open Offer will be implemented through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as amended by SEBI Circular CFD/DCR/CI/2016/131 dated December 09, 2016 and as per further amendment vide SEBI circular numbered vide SEBI/HO/CFD/DCR-III/CI/2021/615 dated August 13, 2021. Acquirers have appointed **Nikunj Stock Brokers Limited ('Buying Broker')** for the Open Offer through whom the purchases and settlement of Open Offer shall be made during the Tendering Period. The detailed procedure for tendering of shares is given in **Para 8 - "Procedure for Acceptance and Settlement"** of the Letter of Offer.

9) Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the LOO.

MANAGER TO THE OFFER
Corporate Professionals
CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED
CIN: U74899DL2000PTC104508
D-28, South Extn., Part-I, New Delhi - 110049
Contact Person: Mr. Manoj Kumar/ Ms. Ruchika Sharma/ Mr. Nitin Khara
Ph: +91-11-40622248/+91-11-40622248, Fax: +91-11-40622201
Email: manoj@indiapcp.com / ruchika.sharma@indiapcp.com / ntin@indiapcp.com
SEBI Regn. No: INM000011435

For and on behalf of Acquirers and PAC

Sd/- Arvinder Singh Pasricha (Acquirer 1)	Sd/- Aman Pasricha Balsara (Acquirer 2)	Sd/- Zinnia Pasricha (Acquirer 3)	Sd/- Arvinder Singh Pasricha (Acquirer 4)	Sd/- Tushar Rohinton Balsara (PAC)
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JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED
CIN: L65923UP2012PLC051433
Regd. Off: 19th K.M., Hapur - Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr, UP - 203408
Corp Off: Plot no. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi - 110 070
Tel No: 011-40322190; E-mail id: cs_jpic@jindalgroup.com; Website: www.jpifcl.com

NOTICE OF ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that 13th Annual General Meeting (AGM) of the Members of Jindal Poly Investment and Finance Company Limited ("the Company") will be held on **Thursday, July 31, 2025 at 04.00 P.M.** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM only through e-voting facility.

The AGM will be held only through VC / OAVM in compliance with the provisions of the Companies Act, 2013 and rules made thereunder and in compliance of MCA Circulars bearing No. 09/2024 dated September 19, 2024, Circular No. 09/2023 dated 25.09.2023, Circular No. 2/2022 dated 05.05.2022, 19/2021 dated 08.12.2021, 20/2020 dated 05.05.2020 other circulars issued by the Ministry of Corporate Affairs (MCA) and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CFD-PoD-2/PI/ CIR/2024/133 dated October 3, 2024 (hereinafter collectively referred to as "SEBI Circulars") issued by SEBI and other applicable notifications in this regard permitted the holding of the Annual General Meeting ("AGM") through Video Conferencing ("VC") facility or other audio visual means ("OAVM"). Facility for appointment of proxy will not be available for the AGM. The instructions for joining the AGM electronically are provided in the Notice of the AGM.

Notice of the AGM along with the Annual Report 2024-25 is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company or CDSL/ NSDL ("Depositories") and will also be available on the Company's website www.jpifcl.com and website of the Stock Exchanges i.e. at www.nseindia.com and www.bseindia.com. For Members who have not registered their e-mail address, a letter containing exact web-link of the website i.e. www.jpifcl.com where details pertaining to the entire Integrated Annual Report is hosted is being sent at the address registered in the records of RTA/Company/Depositories.

Remote E-Voting Information
The Company has engaged the services of Kfin as the authorized agency for conducting of the AGM electronically and for providing e-voting facility. The remote e-voting period will commence from Monday, 28th July, 2025 (9:00 a.m. IST) and ends on Wednesday, 30th July, 2025 (5:00 p.m. IST). During this period the eligible shareholders of the Company, holding shares either in physical form or in dematerialized form, may cast their vote electronically. The e-voting module will be disabled by Kfin for voting thereafter i.e. voting shall not be allowed beyond 5:00 p.m. on 30th July, 2025. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not already casted their vote. The Members who have cast their vote by remote e-voting prior to the AGM may also attend/ participate in the AGM through VC / OAVM but shall not be entitled to cast

