

**GREENLAM INDUSTRIES LTD**  
**SHAREHOLDING PATTERN AS ON 31-12-2014**

Introductory sub-table (I)(a)

**Name of the Company: GREENLAM INDUSTRIES LIMITED**

**Class of Security: Equity Shares of Rs.5/- each.**

**Date: 31.12.2014**

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities**

**Rs. 120,681,870**

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	4318636	4318636	17.89	17.89	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	8956364	8956364	37.11	37.11	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>17</b>	<b>13275000</b>	<b>13275000</b>	<b>55.00</b>	<b>55.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>17</b>	<b>13275000</b>	<b>13275000</b>	<b>55.00</b>	<b>55.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>						<b>NA</b>	<b>NA</b>
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	4	1833207	1833207	7.60	7.60		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	16	3723100	3723100	15.43	15.43		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>20</b>	<b>5556307</b>	<b>5556307</b>	<b>23.02</b>	<b>23.02</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	214	553642	553642	2.29	2.29		
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	3639	771355	734628	3.20	3.20		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	3903258	3903258	16.17	16.17		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	NRI	82	55315	55315	0.23	0.23		
(d-ii)	Clearing Member	49	17911	17911	0.07	0.07		
(d-iii)	Foreign Company	0	0	0	0.00	0.00		
(d-iv)	Trust	2	3586	3586	0.01	0.01		
	<b>Sub-Total (B)(2)</b>	<b>3998</b>	<b>5305067</b>	<b>5268340</b>	<b>21.98</b>	<b>21.98</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4018</b>	<b>10861374</b>	<b>10824647</b>	<b>45.00</b>	<b>45.00</b>		
	<b>TOTAL (A)+(B)</b>	<b>4035</b>	<b>24136374</b>	<b>24099647</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	NA	0.00	NA	NA
2	Public	0	0	0	NA	0.00	NA	NA
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4035</b>	<b>24136374</b>	<b>24099647</b>	<b>NA</b>	<b>100.00</b>		

**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	RAJESH MITTAL ON BEHALF OF RAJESH MITTAL HUF	150000	0.62	0	0.00	0.00	0	0.00	0	0.00	0.00
2	RAJESH MITTAL	533180	2.21	0	0.00	0.00	0	0.00	0	0.00	0.00
3	SAURABH MITTAL	159000	0.66	0	0.00	0.00	0	0.00	0	0.00	0.00
4	SAURABH MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	696457	2.89	0	0.00	0.00	0	0.00	0	0.00	0.00
5	SHOBHAN MITTAL	472400	1.96	0	0.00	0.00	0	0.00	0	0.00	0.00
6	SHOBHAN MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	928609	3.85	0	0.00	0.00	0	0.00	0	0.00	0.00
7	SHIV PRAKASH MITTAL	506000	2.10	0	0.00	0.00	0	0.00	0	0.00	0.00
8	SHIV PRAKASH MITTAL ON BEHALF OF SHIV PRAKASH MITTAL HUF	178000	0.74	0	0.00	0.00	0	0.00	0	0.00	0.00
9	SHIV PRAKASH MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	485410	2.01	0	0.00	0.00	0	0.00	0	0.00	0.00
10	SANIDHYA MITTAL	18000	0.07	0	0.00	0.00	0	0.00	0	0.00	0.00
11	SANTOSH MITTAL	55180	0.23	0	0.00	0.00	0	0.00	0	0.00	0.00
12	KARUNA MITTAL	136000	0.56	0	0.00	0.00	0	0.00	0	0.00	0.00
13	PARUL MITTAL	400	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	GREENPLY LEASING & FINANCE PVT LTD	2714731	11.25	0	0.00	0.00	0	0.00	0	0.00	0.00
15	PRIME HOLDINGS PVT. LTD.	2408560	9.98	0	0.00	0.00	0	0.00	0	0.00	0.00
16	S.M.MANAGEMENT PVT. LTD.	3543462	14.68	0	0.00	0.00	0	0.00	0	0.00	0.00
17	VANASHREE PROPERTIES PVT. LTD.	289611	1.20	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>13275000</b>	<b>55.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**Note:**

Pursuant to Clause 17 of the Composite Scheme of Arrangement, within 12 (twelve) months of listing of the equity shares of Greenlam Industries Limited, there shall be a realignment of shareholding between the Greenply Shareholder Group and the Greenlam Shareholder Group such that:(a) the Greenlam Shareholder Group shall transfer in one or more transactions, on the stock exchange or otherwise, such number of equity shares of Greenply Industries Limited as mutually agreed, to the Greenply Shareholder Group; and (b) the Greenply Shareholder Group shall transfer in one or more transactions, on the stock exchange or otherwise, such number of equity shares of Greenlam Industries Limited as mutually agreed to the Greenlam Shareholder Group. Greenply Shareholder Group and Greenlam Shareholder Group shall have the meanings respectively assigned to them in the Scheme.

Mr. Saurabh Mittal, Ms. Parul Mittal and Greenply Leasing & Finance Private Limited shall cease to be a part of the promoter / promoter group of Greenply Industries Limited. Similarly, Mr. Shobhan Mittal, Mr. Rajesh Mittal, Mr. Sanidhya Mittal, Ms. Karuna Mittal, Rajesh Mittal (HUF), Prime Holdings Private Limited, S. M. Management Private Limited, Vanashree Properties Private Limited and Trade Combines shall not form part of the promoter / promoter group of Greenlam Industries Limited

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC BANK (MAURITIUS) LIMITED A/C JWALAMUKHI INVESTMENT HOLDINGS	2376884	9.85	0	0.00	0	0.00	0.00
2	ASHISH DHAWAN	2369488	9.82	0	0.00	0	0.00	0.00
3	HDFC TRUSTEE COMPANY LTD.	1833207	7.60	0	0.00	0	0.00	0.00
4	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	726342	3.01	0	0.00	0	0.00	0.00
5	AKASH BHANSHALI AND MANEK BHANSHALI	330000	1.37	0	0.00	0	0.00	0.00
6	MORGAN STANLEY MAURITIUS COMPANY LIMITED	329432	1.36	0	0.00	0	0.00	0.00
7	VALLABH ROOPCHAND BHANSHALI	319100	1.32	0	0.00	0	0.00	0.00
8	MANGAL BHANSHALI	260000	1.08	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>8544453</b>	<b>35.40</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

*Note : The above shareholding is based on the aggregate shareholding considered on the basis of PAN number.*

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HSBC BANK (MAURITIUS) LIMITED A/C JWALAMUKHI INVESTMENT HOLDINGS	2376884	9.85	0	0.00	0	0.00	0.00
2	ASHISH DHAWAN	2369488	9.82	0	0.00	0	0.00	0.00
3	HDFC TRUSTEE COMPANY LTD.	1833207	7.60	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>6579579</b>	<b>27.26</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

*Note : The above shareholding is based on the aggregate shareholding considered on the basis of PAN number.*

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NIL	0.00
<b>TOTAL</b>			<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NIL	NIL	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NIL	NIL	0
<b>TOTAL</b>			<b>0</b>	<b>0</b>

(III) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares or securities issued by the issuer.  
(Give description of voting right of each class of securities)

The Company has issued single class of Equity shares of Rs.5/- each, as such submission of details of voting rights of different classes of securities are not applicable.